

Total Application as per Balance Sheet (A)	330,828	Reconciliation of Investment Assets	
Add (B)		Total Investment Assets (as per Balance Sheet)	159,691
Provisions	Sch-14	Balance Sheet Value of:	
Current Liabilities	Sch-13	A. Life Fund	25,964
		B. Pension & Gen Annuity Fund	22
		C. Unit Linked Funds	133,705
Less (C)			159,691
Debit Balance in P& L A/c	170,184		
Loans	Sch-09		
Adv & Other Assets	Sch-12		
Cash & Bank Balance	Sch-11		
Fixed Assets	Sch-10		
Misc Exp. Not Written Off/Dr balance	Sch-15		
	183,216		
Funds available for Investments	159,691		

## NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	Rs. Lakhs
			Balance	FRSM*	UL-Non Unit Res	PAR						
			(a)	(b)	(c)	(d)						
1	G. Sec	Not Less than 25%	-	7,391	1,412	1,375	1,980	12,158	46.6	-	12,158	11,978
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	7,391	1,828	1,478	2,462	13,159	50.4	-	13,159	12,974
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	3,309	403	158	377	4,247	16.3	-	4,247	4,246
	b. i) Approved Investments	Not exceeding 35%	-	4,719	701	725	931	7,076	27.1	(116)	6,960	6,949
	ii) "Other Investments" not to exceed 15%		-	1,288	128	2	194	1,611	6.2	(14)	1,598	1,608
	TOTAL LIFE FUND	100%	-	16,707	3,059	2,363	3,963	26,093	100.0	(129)	25,964	25,777

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	Rs. Lakhs
			PAR	NON PAR						
1	G. Sec	Not Less than 20%	13	-	13	58.2	-	13	13	13
2	G.Sec or Other Approved Securities (incl	Not Less than 40%	13	-	13	58.2	-	13	13	13
3	Balance in Approved investment	Not Exceeding 60%	9	-	9	41.8	-	9	9	9
	TAL PENSION, GENERAL ANNUITY FUND	100%	22	-	22	100	-	22	22	22

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value	Rs. Lakhs
			PAR	NON PAR				
1	Approved Investment	Not Less than 75%	-	117,613	117,613	88	117,613	
2	Other Investments	Not More than 25%	-	16,091	16,091	12	16,091	
	TOTAL LINKED INSURANCE FUND	100%	-	133,705	133,705	100	133,705	

## CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 24-Jan-12

Signature: \_\_\_\_\_

Mr. Sandeep Nanda  
Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938